Form **9465**

(Rev. December 2013)

Department of the Treasury
Internal Revenue Service

Installment Agreement Request

► **Information about Form 9465 and its separate instructions is at www.irs.gov/form9465.**

► **If you are filing this form with your tax return, attach it to page 1 of the return.**

► **See separate instructions.**

OMB No. 1545-0074

Tip: If you owe $50,000 or less, you may be able to establish an installment agreement online, even if you have not yet received a bill for your taxes. Go to IRS.gov to apply to pay online. **Caution:** Do not file this form if you are currently making payments on an installment agreement or can pay your balance in full within 120 days. Instead, call 1-800-829-1040. Do not file if your business is still operating and owes employment or unemployment taxes. Instead, call the telephone number on your most recent notice. If you are in bankruptcy or we have accepted your offer-in-compromise, see **Bankruptcy or offer-in-compromise,** in the instructions.

Part I

This request is for Form(s) (for example, Form 1040 or Form 941) ► and for tax year(s) (for example, 2015 and 2016) ►

1a Your first name and initial | Last name | **Your social security number**

If a joint return, spouse's first name and initial | Last name | **Spouse's social security number**

Current address (number and street). If you have a P.O. box and no home delivery, enter your box number. | Apt. number

City, town or post office, state, and ZIP code. If a foreign address, also complete the spaces below (see instructions)

Foreign country name | Foreign province/state/county | Foreign postal code

1b If this address is new since you filed your last tax return, check here . . . . . ► ☐

2 Name of your business (must be no longer operating) | Employer identification number (EIN)

3 Your home phone number | Best time for us to call

4 Your work phone number | Ext. | Best time for us to call

5 Name of your bank or other financial institution:

Address

City, state, and ZIP code

6 Your employer's name:

Address

City, state, and ZIP code

7	Enter the total amount you owe as shown on your tax return(s) (or notice(s))	**7**	
8	Enter the amount of any payment you are making with your tax return(s) (or notice(s)). See instructions	**8**	
9	Subtract line 8 from line 7 and enter the result	**9**	
10	Enter the amount you can pay each month. Make your payments as large as possible to limit interest and penalty charges. **The charges will continue until you pay in full. If no payment amount is listed on line 10, a payment will be determined for you by dividing the balance due by 72 months**	**10**	
11	Divide the amount on line 9 by 72 and enter the result	**11**	

- If the amount on line 10 is less than the amount on line 11 and you are unable to increase your payment to the amount on line 11, complete and attach Form 433-F, Collection Information Statement.
- If the amount on line 10 is equal to or greater than the amount on line 11 but the amount you owe is greater than $25,000 but not more than $50,000, you must complete either line 13 or 14, if you do not wish to complete Form 433-F.
- If the amount on line 9 is greater than $50,000, complete and attach Form 433-F, Collection Information Statement.

12 Enter the date you want to make your payment each month. **Do not** enter a date later than the 28th . . . . . ►

13 If you want to make your payments by direct debit from your checking account, see the instructions and fill in lines 13a and 13b. This is the most convenient way to make your payments and it will ensure that they are made on time.

► **a** Routing number

► **b** Account number

I authorize the U.S. Treasury and its designated Financial Agent to initiate a monthly ACH debit (electronic withdrawal) entry to the financial institution account indicated for payments of my Federal taxes owed, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke payment, I must contact the U.S. Treasury Financial Agent at **1-800-829-1040** no later than 14 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payments of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payments.

14 If you want to make your payments by payroll deduction, check this box and attach a completed Form 2159, Payroll Deduction Agreement . . . . . ☐

Your signature | Date | Spouse's signature. If a joint return, **both** must sign. | Date

For Privacy Act and Paperwork Reduction Act Notice, see instructions.