Connecticut

Social Security Benefit Adjustment Worksheet

2023

Name(s) Social Security No.

Enter the amount from Form CT-1040, Line 1 (or Form CT-1040NR/PY, Line 1)	
If your filing status is married filing jointly, qualifying widow(er), or head of household, is the amount on Line 1 \$100,000 or more?	
Yes: Complete this worksheet. Do not complete this worksheet. Enter the amount of federally taxable Social Security benefits you reported Form 1040, Line 20b, or federal Form 1040A, Line 14b, on Form CT-1040, Line 41 (or Form CT-1040NR/PY,	
A. Enter the amount reported on your 2023 federal Social Security Benefits Worksheet, Line 1.	A
If Line A is zero or less, stop here and enter "0" on line 41. Otherwise, go to Line B.	
B. Enter the amount reported on your 2023 federal Social Security Benefits Worksheet, Line 9. However, if filing separately and you lived with your spouse at any time during 2023, enter the amount reported on Line 7 of your federal Social Security Benefits Worksheet. If Line B is zero or less, stop here. Otherwise, go to Line C.	В.
C. Enter the lesser of Line A or Line B.	C.
D. Multiply Line C by 25% (.25).	D.
E. Taxable amount of Social Security benefits reported on your 2023 federal Social Security Benefits Worksheet, Line 18.	E.
F. Social Security Benefit Adjustment - Subtract Line D from Line E. Enter the amount here and on Form CT-1040, Line 41 (or Form CT-1040NR/PY, <i>Schedule 1</i> , Line 43). If Line D is greater than or equal to Line E, enter "0."	F.