



OKLAHOMA RESIDENT INCOME TAX RETURN

Your Social Security Number Place an 'X' in this box if this taxpayer is deceased →

Spouse's Social Security Number (joint return only) Place an 'X' in this box if this taxpayer is deceased →

AMENDED RETURN!
Place an 'X' in this box if this is an amended 511. See Schedule 511-H. →

NAME AND ADDRESS PLEASE PRINT OR TYPE

Your first name, middle initial and last name

If a joint return, spouse's first name, middle initial and last name

Mailing address (number and street, including apartment number, rural route or PO Box)

City, State and ZIP

FILING STATUS

1 Single

2 Married filing joint return (even if only one had income)

3 Married filing separate
 • If spouse is also filing, list name and SSN in the boxes: Name: SSN:

4 Head of household with qualifying person

5 Qualifying widow(er) with dependent child
 • Please list the year spouse died in box at right:

AGE 65 OR OVER? (Please see instructions) Yourself Spouse

NOT REQUIRED TO FILE
Place an 'X' in this box if you do not have sufficient gross income to require you to file a Federal return. (see instructions)

EXEMPTIONS

* NOTE: If claiming Special Exemption, see instructions on page 7 of 511 Packet.

	REGULAR	*SPECIAL	BLIND	
YOURSELF	+ <input type="text"/>	+ <input type="text"/>	+ <input type="text"/>	= <input type="text"/>
SPOUSE	+ <input type="text"/>	+ <input type="text"/>	+ <input type="text"/>	= <input type="text"/>
NUMBER OF DEPENDENT CHILDREN				= <input type="text"/>
NUMBER OF OTHER DEPENDENTS				= <input type="text"/>

ADD THE TOTALS FROM THE 4 BOXES. WRITE THE TOTAL IN THE BOX BELOW.

TOTAL

NOTE: IF YOU MAY BE CLAIMED AS A DEPENDENT ON ANOTHER RETURN, ENTER "0" FOR YOUR REGULAR EXEMPTION.

PART ONE: TO ARRIVE AT OKLAHOMA ADJUSTED GROSS INCOME

		Round to Nearest Whole Dollar
1	Federal adjusted gross income (from Federal 1040, 1040A, or 1040EZ) ...	<input type="text"/> 00
2	Oklahoma Subtractions (enclose Schedule 511-A) ...	<input type="text"/> 00
3	Line 1 minus line 2 ...	<input type="text"/> 00
4	Out-of-state income, except wages. Describe (4a) (Enclose Federal schedule with detailed description; see instructions) ...	<input type="text"/> 00
5	Line 3 minus line 4b ...	<input type="text"/> 00
6	Oklahoma Additions (enclose Schedule 511-B) ...	<input type="text"/> 00
7	Oklahoma adjusted gross income (line 5 plus line 6) ...	<input type="text"/> 00

PART TWO: OKLAHOMA TAXABLE INCOME, TAX AND CREDITS

8	Oklahoma Adjustments (enclose Schedule 511-C) ...	<input type="text"/> 00
9	Oklahoma income after adjustments (line 7 minus line 8) ...	<input type="text"/> 00
STOP AND READ: If line 4b is zero, complete lines 10-11. If line 4b is more than zero, see Schedule 511-D and do not complete lines 10-11.		
10	Oklahoma standard deduction or Federal itemized deductions ...	<input type="text"/> 00
11	Exemptions (\$1,000 x total number of exemptions claimed above) ...	<input type="text"/> 00
12	Total deductions and exemptions (add lines 10 and 11 or amount from Sch. 511-D, line 5) ...	<input type="text"/> 00
13	Oklahoma Taxable Income (line 9 minus line 12) ...	<input type="text"/> 00
14	Oklahoma Income Tax from Tax Table (see pages 20-31 of instructions) If using Farm Income Averaging, enter tax from Form 573, line 22 and enter a "1" in box. If paying the Health Savings Account additional 10% tax, add additional tax here and enter a "2" in box. <input type="checkbox"/>	<input type="text"/> 00
STOP AND READ: If line 7 is equal to or larger than line 1, complete line 15. If line 7 is smaller than line 1, complete Schedule 511-E.		
15	Oklahoma child care/child tax credit (see instructions) ...	<input type="text"/> 00
16	Credit for taxes paid to another state (enclose Form 511TX) ...	<input type="text"/> 00
17	Form 511CR - Other Credits Form. List 511CR line number claimed here.. <input type="text"/>	<input type="text"/> 00
18	Income Tax (line 14 minus lines 15-17) Do not enter less than zero DO NOT PAY THIS AMOUNT. PAYMENT IS FIGURED ON LINE 44. ...	<input type="text"/> 00

Oklahoma Standard Deduction:

- Single or Married Filing Separate: \$6,200
- Married Filing Joint or Qualifying Widow(er): \$12,400
- Head of Household: \$9,100

Itemized Deductions:
Enclose copy of the Federal Schedule A.

2014 Form 511 - Resident Income Tax Return - Page 2

Name(s) shown on Form 511:

Your Social Security Number:

PART THREE: TAX, CREDITS AND PAYMENTS

Table with 3 columns: Line number, Description, and Amount. Includes lines 19-33 for tax and credits.

PART FOUR: REFUND

Table with 3 columns: Line number, Description, and Amount. Includes lines 34-38 for refund calculations.

Direct Deposit Note: Verify your account and routing numbers are correct. If your direct deposit fails to process or you do not choose direct deposit, you will receive a debit card.

Form for direct deposit: Is this refund going to or through an account that is located outside of the United States? Deposit my refund in my: checking account, savings account.

PART FIVE: AMOUNT YOU OWE

Table with 3 columns: Line number, Description, and Amount. Includes lines 39-44 for tax due and underpayment.

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Signature and contact information section for taxpayer, spouse, and paid preparer.

DO NOT STAPLE DOCUMENTATION TO THIS FORM. TO ATTACH ITEMS, PLEASE USE A PAPER CLIP. MAILING ADDRESS FOR THIS FORM: P.O. Box 26800, OKLAHOMA CITY, OK 73126-0800

Barcode Placeholder

2014 Form 511 - Resident Income Tax Return - Page 3

NOTE: Enclose this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511:

Your Social Security Number:

SCHEDULE 511-A

Oklahoma Subtractions

See instructions for details on qualifications and required enclosures.

Table with 14 rows for subtractions: Interest on U.S. government obligations, Social Security benefits, Federal civil service retirement, Military Retirement, Oklahoma government or Federal civil service retirement, Other retirement income, U.S. Railroad Retirement Board benefits, Oklahoma depletion, Oklahoma net operating loss, Exempt tribal income, Gains from the sale of exempt government obligations, Oklahoma Capital Gain Deduction, Miscellaneous: Other subtractions, Total subtractions.

SCHEDULE 511-B

Oklahoma Additions

See instructions for details on qualifications and required enclosures.

Table with 8 rows for additions: State and municipal bond interest, Out-of-state losses, Lump sum distributions, Federal net operating loss, Recapture of depletion, Recapture of Contributions to Oklahoma 529 College Savings Plan, Miscellaneous: Other additions, Total additions.

SCHEDULE 511-C

Oklahoma Adjustments

See instructions for details on qualifications and required enclosures.

Table with 7 rows for adjustments: Military pay exclusion, Qualifying disability deduction, Qualified adoption expense, Contributions to Oklahoma 529 College Savings Plan, Deduction for providing foster care, Miscellaneous: Other adjustments, Total adjustments.

2014 Form 511 - Resident Income Tax Return - Page 4

NOTE: Enclose this page **ONLY** if you have an amount shown on a schedule.Name(s) shown
on Form 511:Your Social
Security Number:**SCHEDULE 511-D****Deductions and Exemptions**

See instructions for details on qualifications and required enclosures.

Use this schedule if you have income from out-of-state (Form 511, line 4). Your exemptions and deductions must be prorated on the ratio of Oklahoma Adjusted Gross Income to Federal Adjusted Gross Income reduced by allowable adjustments except out-of-state income. If you do not have out-of-state income on Form 511, line 4, do not use this schedule. Instead complete Form 511, lines 10-11.

1	Oklahoma standard deduction or Federal itemized deductions claim	1		00
2	Exemptions (\$1,000 x number of exemptions claimed at top of Form 511)	2		00
3	Total (add lines 1 and 2)	3		00
4	Divide the amount on line 7 of Form 511 by the amount on line 3 of Form 511			
	<input type="text"/> ÷ <input type="text"/>			
	Enter the percentage from the above calculation here (do not enter more than 100%)	4		%
5	Total allowable deductions and exemptions (multiply line 3 by percentage on line 4, enter total here and on line 12 of Form 511) (Leave lines 10 and 11 of Form 511 blank)	5		00

SCHEDULE 511-E**Child Care/Child Tax Credit**

See instructions for details on qualifications and required enclosures.

If your Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a credit for child care expenses or the child tax credit on your Federal return, you are allowed a credit against your Oklahoma tax. Your Oklahoma credit is the **greater** of:

- 20% of the credit for child care expenses allowed by the IRS Code.
Your allowed Federal credit cannot exceed the amount of your Federal tax reported on your Federal return.
- or**
- 5% of the child tax credit allowed by the IRS Code.
This includes both the nonrefundable child tax credit and the refundable additional child tax credit.

The credit must be prorated based on the ratio of Oklahoma Adjusted Gross Income to Federal Adjusted Gross Income.

If your Federal Adjusted Gross Income is greater than \$100,000, no credit is allowed.

Enclose a copy of your Federal return and, if applicable, the Federal child care credit schedule.

1	Enter your Federal child care credit	1		00
2	Multiply line 1 by 20%	2		00
3	Enter your Federal child tax credit (total of child tax credit & additional child tax credit)	3		00
4	Multiply line 3 by 5%	4		00
5	Enter the larger of line 2 or line 4	5		00
6	Divide the amount on line 7 of Form 511 by the amount on line 1 of Form 511			
	<input type="text"/> ÷ <input type="text"/>			
	Enter the percentage from the above calculation here (do not enter more than 100%)	6		%
7	Multiply line 5 by line 6. This is your Oklahoma child care/child tax credit. Enter total here and on line 15 of Form 511	7		00

SCHEDULE 511-F**Earned Income Credit**

See instructions for details on qualifications and required enclosures.

You are allowed a credit equal to 5% of the Earned Income Credit allowed on your Federal return. The credit must be prorated on the ratio of Oklahoma Adjusted Gross Income to Federal Adjusted Gross Income. Enclose a copy of your Federal return. If you are not required to file, see "Not Required to File" on page 5 of the 511 Packet for instructions.

1	Federal earned income credit	1		00
2	Multiply line 1 by 5%	2		00
3	Divide the amount on line 7 of Form 511 by the amount on line 1 of Form 511			
	<input type="text"/> ÷ <input type="text"/>			
	Enter the percentage from the above calculation here (do not enter more than 100%)	3		%
4	Oklahoma earned income credit	4		00
	(multiply line 2 by line 3, enter total here and on line 28 of Form 511)			

NOTE: Enclose this page ONLY if you have an amount shown on a schedule.

Barcode Placeholder

Name(s) shown on Form 511:

Your Social Security Number:

SCHEDULE 511-G

Donations from Refund (Original return only)

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, its mission, how funds are utilized, and mailing addresses are shown in Schedule 511-G Information. If you are not receiving a refund, but would like to make a donation to one of these organizations, Schedule 511-G Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and wish to donate to the Eastern Red Cedar Revolving Fund or the Public School Classroom Support Fund, please see line 40 or 41 of Form 511.

Place an 'X' in the box associated with the dollar amount you wish to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 36 of Form 511, please list the line number of the organization to which you donated. If you donate to more than one organization, please write a "99" in the box at line 36 of Form 511.

1	Support of Programs for Volunteers to Act as Court Appointed Special Advocates for Abused or Neglected Children.....	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$... 1		00
2	Support of the Oklahoma National Guard	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$... 2		00
3	Support of Programs for Regional Food Banks in Oklahoma	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$... 3		00
4	Support Oklahoma Honor Flights	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$... 4		00
5	Eastern Red Cedar Revolving Fund.....	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$... 5		00
6	Support of Domestic Violence and Sexual Assault Services	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$... 6		00
7	Support of Volunteer Fire Departments	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$... 7		00
8	Oklahoma Lupus Revolving Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$... 8		00
9	Oklahoma Sports Eye Safety Program.....	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$... 9		00
10	Historic Greenwood District Music Festival Fund ..	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$... 10		00
11	Public School Classroom Support Fund.....	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$... 11		00
12	Total donations (add lines 1-11, enter total here and on line 36 of Form 511)				12		00

Schedule 511-H: Amended Return Information

Did you file an amended Federal return? Yes No

If Yes, enclose a copy of the IRS Form 1040X or 1045 AND a copy of the "Statement of Adjustment", IRS check or deposit slip. IRS documents submitted after filing this Oklahoma amended return may delay processing.

Explain the changes to income, deductions, and/or credits below. Enter the line reference number for which you are reporting a change and give the reason. If more space is needed, enclose a separate schedule.

Information for Schedule 511-G

1- Support for Programs for Volunteers to Act as Court Appointed Special Advocates for Abused or Neglected Children

You may donate from your tax refund to support programs for volunteers to act as Court Appointed Special Advocates for abused or neglected children. Donations will be placed in the Income Tax Checkoff Revolving Fund for Court Appointed Special Advocates. Monies will be expended by the Office of the Attorney General for the purpose of providing grants to the Oklahoma CASA Association. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma CASA Association, Inc., P.O. Box 54946, Oklahoma City, OK 73154.

2- Support of the Oklahoma National Guard

You have the opportunity to donate from your tax refund for the benefit of providing financial relief to qualified members of the Oklahoma National Guard and their families. Donations will be placed in the Income Tax Checkoff Revolving Fund for the Support of the Oklahoma National Guard Relief Program. Monies, to assist Oklahoma National Guard members and their families with approved hardship expenses, will be expended by the Military Department. If you are not receiving a refund, you may still donate. Please mail your contribution to: Operation Homefront Task Force, 3501 Military Circle, Oklahoma City, OK 73111-4398.

Information for Schedule 511-G - continued

3- Support of Programs for Regional Food Banks in Oklahoma

You may donate from your tax refund for the benefit of the Regional Food Bank of Oklahoma and the Community Food Bank of Eastern Oklahoma (Oklahoma Food Banks). The Oklahoma Food Banks are the largest hunger-relief organizations in the state - distributing food to charitable and faith-based feeding programs throughout all 77 counties in Oklahoma. Your donation will be used to help provide food to the more than 500,000 Oklahomans at risk of hunger on a daily basis. If you are not receiving a refund, you may still donate by mailing your contribution to: Oklahoma Department of Human Services, Revenue Processing Unit, Re: Programs for OK Food Banks, P.O. Box 248893, Oklahoma City, OK 73124.

4- Support Oklahoma Honor Flights

You have the opportunity to donate any amount of your tax refund to support Oklahoma Honor Flights. Oklahoma Honor Flights is a 501(c)(3) not-for-profit organization that transports Oklahoma World War II veterans to Washington, D.C. to visit the memorial dedicated to honor their service and sacrifice. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma Honor Flights, P.O. Box 10492, Midwest City, OK 73140.

5- Eastern Red Cedar Revolving Fund

Help stimulate rural development, improve public health and enhance wildlife habitat by donating to the Eastern Red Cedar Revolving Fund. The Fund was established to promote the harvesting and utilization of eastern red cedar trees and to promote the marketing, research and education efforts concerning the tree and eastern red cedar products. Monies donated may be expended by the State Board of Agriculture as directed by the Eastern Red Cedar Registry Board. You may also mail a contribution to: Eastern Red Cedar Revolving Fund, Oklahoma Department of Agriculture, Food and Forestry, 2800 North Lincoln Boulevard, Oklahoma City, OK 73105.

6- Support of Domestic Violence and Sexual Assault Services

You may donate from your tax refund for the benefit of domestic violence and sexual assault services in Oklahoma that have been certified by the Attorney General. Your donation will be used to provide grants to domestic violence and sexual assault service providers for the purpose of providing domestic violence and sexual assault services in Oklahoma. The term "services" includes but is not limited to programs, shelters or a combination thereof. If you are not receiving a refund, you may still donate. Mail your contribution to: Attorney General, Domestic Violence and Sexual Assault Services Fund, 313 NE 21st Street, Oklahoma City, OK 73105.

7- Support of Volunteer Fire Departments

You may donate from your tax refund for the benefit of volunteer fire departments in Oklahoma. Your donation will be used to provide grants to volunteer fire departments in this state for the purpose of purchasing bunker gear, wildland gear and other protective clothing. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma State Fire Marshal, Attn: Volunteer Fire Department Fund, 2401 NW 23rd Street, Suite 4, Oklahoma City, OK 73107.

8- Oklahoma Lupus Revolving Fund

You may donate from your refund for the benefit of the Oklahoma Lupus Revolving Fund. Monies from the fund will be used by the State Department of Health to provide grants to the Oklahoma Medical Research Foundation for the purpose of funding research into treating and curing lupus in this state. If you are not receiving a refund, you may still donate. Mail your contribution to: State Department of Health, Lupus Revolving Fund, P.O. Box 268823, Oklahoma City, OK 73152-8823.

9- Oklahoma Sports Eye Safety Program

You may donate from your refund for the benefit of the Oklahoma Sports Eye Safety Program. Your donation will be used by the State Department of Health to establish a sports eye safety grant program for the purchase and distribution of sports eye safety programs and materials to Oklahoma classrooms and sports eye safety protective wear to children age 18 and under. Monies will also be used to explore opportunities to utilize nonprofit organizations to provide such safety information or equipment. If you are not receiving a refund, you may still donate. Mail your contribution to: State Department of Health, Sports Eye Safety Fund, P.O. Box 268823, Oklahoma City, OK 73152-8823.

10 - Historic Greenwood District Music Festival Fund

With part of your tax refund you can support music festivals in the Historic Greenwood District of Tulsa. Your donation will be used by the Oklahoma Historical Society to assist with music education, public concerts, and a celebration of Tulsa's and Oklahoma's musical heritage. You may also mail your contributions to: Greenwood District Music Festival Fund, Oklahoma Historical Society, 800 Nazih Zuhdi Dr., Oklahoma City, OK 73105.

11 - Public School Classroom Support Fund

Donations to the Public School Classroom Support Revolving Fund will be used by the State Board of Education to provide one or more grants annually to public school classroom teachers. Grants will be used by the classroom teacher for supplies, materials, or equipment for the class or classes taught by the teacher. Grant applications will be considered on a statewide competitive basis. You may also mail a donation to: Oklahoma State Board of Education, Public School Classroom Support Fund, Office of the Comptroller, 2500 North Lincoln Boulevard, Room 415, Oklahoma City, OK 73105-4599.