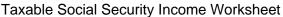


## State of Rhode Island Division of Taxation

## 2022 Modification Worksheet





TMAGEONLY

Name Social security number

NOTE: Use this worksheet to determine the amount, if any, of your Social Security modification on Schedule M, line 1s.

## MODIFICATION FOR TAXABLE SOCIAL SECURITY INCOME WORKSHEET STEP 1: Eligibility Enter your date of birth 2 Enter your spouse's date of birth, if applicable 5 Were either you or your spouse born on or before 09/01/1956? If yes, check the box to the right. Filing status amount. Enter the amount from below that corresponds to your filing status on line 4 ...... Single or head of household -\$95.800 Married filing separately -\$95.800 \$119,750 Married filing jointly or qualifying widow(er) -If you answered yes to **both** questions 5 and 7, continue to Step 2. Otherwise, STOP, you are not eligible for this modification. **STEP 2: Modification Amount** If you AND your spouse, if applicable, were born on or before 09/01/1956, enter 1.0000 on line 12 and skip lines 8 through 10. Amount of social security benefits from Federal Form 1040 or 1040-SR, line 6a Amount of line 8 attributed to the person born on or before 09/01/1956 9 10 Taxable amount of social security from Federal Form 1040 or 1040-SR, line 6b Eligible percentage. Enter the percentage from line 10, or 1.0000, whichever applies